



Investor Conference

2024 Q1



Consolidated Statement of Comprehensive Income

(NT\$m)	2024 Q1	2023 Q4	QoQ	2023 Q1	YoY
Operating Revenue	25,545	28,348	-10%	26,296	-3%
Gross Profit	3,887	6,305	-38%	2,469	57%
Operating Profit	1,200	3,434	-65%	166	623%
Non-operating Profit	2,151	383	462%	1,315	64%
Share of profit (loss) of associates and joint ventures accounted for using equity method, net	295	2,011	-85%	1,005	-71%
Gain recognized in bargain purchase transaction & Gains on disposals of investments	1,311	0	NA	0	NA
Income Before Tax	3,351	3,817	-12%	1,481	126%
Net Income	2,239	2,500	-10%	1,006	123%
Gross margin	15.2%	22.2%		9.4%	
Operating margin	4.7%	12.1%		0.6%	
Net margin	8.8%	8.8%		3.8%	
Net Income Attributable to Owners of Parent	1,956	1,802	9%	1,407	39%
Basic EPS (NT\$/share)	0.26	0.24		0.20	

Note:

- (1) Figures are reviewed numbers
- (2) If the base value is negative, use the absolute value of the denominator when calculating the growth rate to reflect the growth trend

Consolidated Balance Sheet

(NT\$m)	2024.03.31	%	2023.12.31	%	2023.03.31	%
Total Assets	567,987	100%	469,439	100%	461,648	100%
Current Assets	176,118	31%	153,113	33%	164,832	36%
Non-Current Assets	391,869	69%	316,325	67%	296,816	64%
Total Liabilities	272,060	48%	215,537	46%	221,567	48%
Current Liabilities	83,625	15%	72,581	16%	74,340	16%
Non-Current Liabilities	188,435	33%	142,956	30%	147,227	32%
Total Equity	295,927	52%	253,901	54%	240,081	52%
Total Equity Attributable to Owners of Parent	238,925	42%	230,933	49%	220,077	48%
-Total Share Capital	77,512	14%	77,512	17%	73,562	16%
BPS (NT\$/share)	30.90		29.87		30.02	

THANK YOU